SALE REQUEST NO.	
------------------	--

SALE REQUEST

RELATING TO THE PROCEDURE FOR THE FULFILMENT OF THE PURCHASE OBLIGATION
pursuant to Article 108, paragraph 2, of Legislative Decree 24 February 1998, no. 58, as subsequently amended and supplemented (the "CFA") by Banca Ifis S.p.A. ("Banca Ifis" or the "Offeror") over maximum no. 7,313,486 ordinary shares of illimity Bank S.p.A. (the "Issuer") (the "Procedure")

			Oneror) over maximum	110. 7,515,460 01 umary s	mares of mininty bank 3.p.A.	(the Issuer) (the 110c	edure)		
Dear Appointed Intermediary _ The undersigned (first name, l	ast name or o	company name)			. Tax Code / VAT No.		. born in		. on
, Citizenship	/ Nationality _ ordinary shar	res of the Issue	, resident / with registered	office inde:	, Tax Code / VAT No, Province, with no indication of the p	, Street oar value, with regular di	, Postcode	Customer Code sferable, of which it gu	arantees the
egitimate and full ownership a	nd availability	y, as well as the	absence of charges and en	cumbrances of any kind	and nature, real or personal.	,		y ·· · · · · · · · · · · · · ·	
romoted by Banca Ifis pursua ublished on 9 May 2025 ("Of	ant to Articles fer Documen	s 102 and 106, at") and (ii) the	paragraph 4, of the CFA or press release issued by Ban	ver maximum no. 84,06 ca Ifis on 16 July 2025 (in (i) the offer document preparation (i) the offer document preparation (ii), 808 ordinary shares of illim and the additional press releases ress Releases"), pursuant to Array (iii), pursuant to	nity Bank S.p.A., approve te issued by Banca Ifis on	ed by CONSOB with resolu 23 July 2025) relating to the	tion no. 23543 of 7 Ma e results of the Reopenia	ay 2025 and ng of Terms
ECLARES	the Offer D registered of in the Offer	Ocument and the office of the Int	ne exemption document (the ermediary in Charge of Cool davailable on the website o	e "Exemption Docume ordinating the Collection	ure, including the Consideration (nt") made available to the puln of Acceptances, Equita SIM aifis.it) and of the Global Information	blic at the Offeror's regis S.p.A. (Milan, Via Filipp	stered office (Mestre (Venice to Turati No. 9) and of the A	e) (VE), Via Terraglio r ppointed Intermediaries	no. 63), at the s as indicated
EQUESTS	irrevocably o o o	have already by will be placed are deposited	een deposited with You in in the aforementioned account with You at the same time: rred/deposited to You, in a	the securities account no ount following the stock as of the signing of this S	exchange liquidation;	e name of:	;		red by means
UTHORISES	the placing	of the aforesaid	l Remaining Shares in a tra	nsitional deposit with Y	ou restricted for the purposes of	of this Procedure.			
ONSENTS	behalf of th	ne undersigned,	all necessary formalities for	or the transfer of the Rei	above transitional deposit, grammaining Shares to the Offeror. raph 2, of the CFA, as further	. All against payment of	the Consideration, as define	d below, on the Paymer	
ECLARES	- 1 i	of the Remaining to be aware that CONSOB and instruction to the	ng Shares under this Sale R t, in view of the fact that the the Bank of Italy by Reso.	equest; e Remaining Shares are lution dated 22 February (or to the relevant Depo	ies are found in the data contai subject to the dematerialization y 2008, as subsequently amen soitary Intermediary with which	n regime provided for by ded and supplemented, t	Articles 83-bis et seq. of the signature of the Sale Re	TUF and the Regulation	on adopted by in irrevocable
CKNOWLEDGES	1. 2.	that the period 5:30 p.m. (Ital	ian time) on 29 August 202	25, extremes included, w	iod for the Submission of the				
	3.	that the Offers a. a cons Cash" to Ful b. only to 50-ter, Eurone	ideration equal to the Con.), and (y) no. 0.1 newly issue fill the Purchase Obligation to those Shareholders of the paragraph 1, letter a), of the ext Milan, Euronext STAR	lers of the Issuer requesti- sideration of the Offer, a led Banca Ifis Shares, as in pursuant to Article 1 Issuer so requesting in the he Issuers' Regulations Milan segment, during t	ing the Offeror to purchase the i.e. for each Remaining Share consideration in shares (the "C 08, paragraph 2, of the CFA e Sale Request, a consideration and, therefore, equal to the su the five Trading Days precedir ultiplied by 0.1 (i.e., the Excha	tendered to the Offer, (x tendered to the Offer, (x tenderation in Shares"); or, alternatively in wholly in cash equal to the moon of (x) the weighted away the Payment Date Follows	x) Euro 1.6835, as considera and, together with the Consi Euro 4.0767 for each illimity verage of the official prices owing the Reopening of Ter	tion in cash (the "Consideration in Cash, the "C Share, calculated pursu of the Banca Ifis Shares ms (i.e., 11 July, 14 July	onsideration ant to Article s recorded on y, 15 July, 16
	4.	as better described that if the result Parts of the B Requesting Sl	ibed in the Press Releases; It of the application of the I anca Ifis Shares will be gro archolders in proportion to	Exchange Ratio to the Repuped and subsequently	emaining Shares subject of the sold on Euronext Milan, Euron onal Parts (i.e., the Cash Amou	Sale Request does not connext STAR Milan segmen	rrespond to an integer number nt, and the proceeds of such	er of Banca Ifis Shares, t sales will be credited to	the Fractional o the relevant
	5.		ent and the Press Releases; esting Shareholder will not	bear any cost or transact	ion fees for the assignment of	the Banca Ifis Shares, no	or for the payment of the Cas	h Amount of the Fraction	onal Part, and
	6.	that in the Pro Consideration Sale Requests	in Cash, as the case may be indicated in the Press Rele	that the payment of the se) will be made on 5 Sep eases, without prejudice	Part; Consideration to Fulfil the P ptember 2025, corresponding to to any extensions of the Period lities to transfer the Remainin	to the fifth Trading Day f d for the Submission of t	following the closing date of	the Period for the Subn	nission of the
	7.	that the Consi- registration du IRAP) or subs Obligation pu	deration to Fulfil the Purch tities, if any, and of fees, co stitute tax, if due, on the ca resuant to Article 108, parag	ase Obligation pursuant of commissions and expense apital gain, if any, will raraph 2, of the CFA (or the	to Article 108, paragraph 2, of is which will remain payable temain payable by the Request emain payable by the Request the Alternative Consideration in the Consideration to Fulfil the	the CFA (or the Alternation the Offeror. On the coording Shareholders and no in Cash, as the case may be	ontrary, any income tax (incl interest will be paid on the e) for each Remaining Share	uding, for the sake of c Consideration to Fulfil subject of the Sale Req	completeness, the Purchase
	8.	that adherence		s of this Sale Request ma	ny also be made at one of the I				l countersign
	9. 10.	Intermediary does not trans rightsholders	in Charge of Coordinating fer the Consideration to Ful or delays the transfer; and	the Collection of Acception of Acception of the Purchase Obligation	sitary Intermediary does not ditances by the last valid day of ion pursuant to Article 108, paind the Payment Date of the Co	the Period for the Subm ragraph 2, of the CFA (or	ission of the Sale Requests of the Alternative Consideration	and that the Depositary on in Cash, as the case n	Intermediary nay be) to the
					and corporate rights relating t				
RANTS	segment, in exchange o	n name and on l of such shares w	behalf of the undersigned, ith the Remaining Shares of	the relevant Fractional P of the Issuer, paying to the	llection of Acceptances, with r arts to which the undersigned the undersigned, through this Aj ument and the Press Releases.	is entitled, if any, equal ppointed Intermediary an	to no.	Banca Ifis Shares, deriv	ving from the
UTHORISES	with referen	nce to all the Re	emaining Shares (and, there	efore, not only a part of t	hem) subject of this Sale Requ	iest			
	0	not requestin	g the Alternative Conside	eration in Cash					
	this America	stad Intama dia	my/Domonitomy Intomonodiomy		S COMPONENT OF THE O	CONSIDERATION			
	o Appoir	settle/procure a consequenc	e of the ratio of 0.10 Ba	ent of the Consideration anca Ifis Shares for each	in Shares through the deposit ch Remaining Share of the	Issuer, through the regis	stration, in dematerialized		account no.
	0	the Remaining	to the Intermediary in Charg Shares, equal to no to the account 1	rge of Coordinating the G	Collection of Acceptances the Inca Ifis Shares, crediting, direction, IBAN	Fractional Part to which t	h Amount of the Fractional l	Part through:	xchange with
		2. non-tra	nnsferable bank draft in the	name of		to be sent to		·	
	this Appoin			to settle/procure the sett	COMPONENT OF THE Collement of the payment of the	Consideration in Cash thr			
			to the account i		, IBAN	in the name; or	e of		, at
		2. non-tra	insferable bank draft in the	name ofr	representing the overall Consid	to be sent to leration in Cash for the R	emaining Shares subject of t	his Sale Request., in t	he amount of

This document is a free English courtesy translation, for convenience only, of the original document prepared in Italian language. In the event of any

discrepancies	between t	this free English courtesy translation and the original document prepared in Italian language, the original document shall prevail.
		SALE REQUEST NO
		OR, ALTERNATIVELY
	0	requesting the Alternative Consideration in Cash
	this Appoi	inted Intermediary/Depositary Intermediary to settle/procure the settlement of the payment of the Alternative Consideration in Cash through:
	**	1. credit to the account no in the name of, at; or
		, IBAN; or
		2. non-transferable bank draft in the name of
		Euro representing the overall Alternative Consideration in Cash for the Remaining Shares subject of this Sale Request.
DECLARES	 2. 3. 	to be aware that the Procedure is addressed, on equal terms, to all the holders of the Remaining Shares, is promoted in Italy and has not been and will not be promoted, nor disseminated, in the United States of America (i.e., addressed to "U.S. Persons", as defined under the U.S. Securities Act of 1933, as amended), in Canada, Japan and Australia, as well as in any country other than Italy where such Procedure is not permitted in the absence of authorisation by the competent authorities or other fulfilment on the part of the Offeror (such countries, including the United States of America, Canada, Japan and Australia, collectively, the "Other Countries") nor by using national or international means of communication or commerce of the Other Countries (including, by way of example, the postal network, fax, e-mail, telephone and internet), nor through any structure of any of the financial intermediaries of the Other Countries, nor in any other way; not to have received and/or sent copies or originals of this Sale Request, the Offer Document and/or any document relating to the Offer, including the Exemption Document, from or to the Other Countries in which the Procedure is not permitted in the absence of authorisation by the competent authorities and not to have otherwise used in connection with the Procedure, directly or indirectly the postal services and/or any other means or instrument (including, without limitation, the postal network, fax, telex, electronic mail, telephone and Internet, and/or any other means or medium of information technology) of national or international commerce, or the services of any regulated market of the Other Countries; and to be outside the Other Countries as countries where the Procedure is not permitted in the absence of authorisation by the competent authorities when this Sale Request is delivered or
telematic procedures, for the so in the impossibility to adhere it the right to erasure of data, the autonomous data controllers, e companies identified by the latt may be known by directly conta processors, if any). The data wi	ole purposes of the Procea of the Procea right to reco ach for the p for which - a acting the In ill be retaine	If the EU Regulation 679/2016 ("GDPR"), it is hereby notified that the personal data provided when signing this Sale Request will be processed, also through the use of computer and directly connected and instrumental to the Procedure, which constitute the legal basis for the processing. The provision of data is necessary and any refusal to provide such data shall result lare. In relation to the aforesaid processing, the Requesting Shareholder may exercise the rights set forth in Articles 15 to 22 of the GDPR (including, without limitation, the right of access, tification, the right to limitation of data processing and the right to lodge a complaint with the Garante per la protectione det dati personali). Personal data will be processed, as separate and purposes related and instrumental to its role in the transaction by the Intermedializary in Charge of Coordinating the Collection of Acceptances, the Operatory Intermediaries of the transaction, to whom the personal data may be communicated and whose precise identity termediary in Charge of Coordinating the Collection of Acceptances, the Offeror and the Depositary Intermediaries (who may also be requested to know the identity of their respective data do only for the period of time necessary to pursue the aforesaid purposes, after which they will be retained in accordance with the ordinary limitation periods set forth by the Italian Civil Code strative purposes and/or to assert or defend a right or a legitimate interest of the holders or of third parties. The connection of Acceptance and the personal purposes and the personal purposes, after which they will be retained in accordance with the ordinary limitation periods set forth by the Italian Civil Code strative purposes and/or to assert or defend a right or a legitimate interest of the holders or of third parties.

The Requesting Shareholder or its representative

Stamp and signature of the Appointed Intermediary

The Depositary Intermediary with whom this Sale Request is deposited declares upon its presentation by the subscriber and under its own responsibility:

(a) to be the depositary of the above-mentioned Remaining Shares subject of this Sale Request;

(b) to carry out the necessary formalities for the transfer of the Remaining Shares to the Intermediary in Charge of Coordinating the Collection of Acceptances exclusively through Euronext Milan, by and no later than the end of the Period for the Submission of the Sale Requests (without prejudice to any extensions of the Period for the Submission of the Sale Requests).

Stamp and signature of Depositary Intermediary

Sheet No. 1 – Copy for the Intermediary in Charge of Coordinating the Collection of Acceptances

SALE REQUEST NO.

SALE REQUEST

RELATING TO THE PROCEDURE FOR THE FULFILMENT OF THE PURCHASE OBLIGATION
pursuant to Article 108, paragraph 2, of Legislative Decree 24 February 1998, no. 58, as subsequently amended and supplemented (the "CFA") by Banca Ifis S.p.A. ("Banca Ifis" or the "Offeror") over maximum no. 7,313,486 ordinary shares of illimity Bank S.p.A. (the "Issuer") (the "Procedure")

		Oneror) over maximum no. 7,513,460	of unary shares of minity bank S.p.A. (the issuer	(the Procedure)	
Dear Appointed Intermediary		,	To Code / WAT No	Low in	
The undersigned (first name, l	/ Nationality	, resident / with registered office in	, Province , Street	, born in, Customer Code, Customer Code, ith regular dividend rights and freely transferable, of which it s	, on
wner of no egitimate and full ownership a	and availability, as	s well as the absence of charges and encumbrances	of any kind and nature, real or personal.	thir regular dividend rights and freely transferable, of which it is	guarantees the
romoted by Banca Ifis pursua ublished on 9 May 2025 ("Of	ant to Articles 10 fer Document")	2 and 106, paragraph 4, of the CFA over maximum and (ii) the press release issued by Banca Ifis on 16	m no. 84,067,808 ordinary shares of illimity Bank S. July 2025 (and the additional press release issued by I	purpose of the totalitarian voluntary tender and exchange offer p.A., approved by CONSOB with resolution no. 23543 of 7 M Banca Ifis on 23 July 2025) relating to the results of the Reoper tragraph 6, and 50-quinquies, paragraph 2, of the Issuers' Regu	May 2025 and ning of Terms
ECLARES	the Offer Docu registered office	ment and the exemption document (the "Exemption to of the Intermediary in Charge of Coordinating the cument, and available on the website of the Offeror	on Document") made available to the public at the One Collection of Acceptances, Equita SIM S.p.A. (Mila	d below, that will be paid for each Share tendered to the Proce fferor's registered office (Mestre (Venice) (VE), Via Terraglio In, Via Filippo Turati No. 9) and of the Appointed Intermediar Ints Sodali & Co (www.sodali.com) and Georgeson S.r.l. (www.s	o no. 63), at the ries as indicated
EQUESTS	o ha o wi o are o wi	ve already been deposited with You in the securities Il be placed in the aforementioned account following deposited with You at the same time as of the sign	ng the stock exchange liquidation; ning of this Sale Request; and	Remaining Shares which: ; y, by the Depositary Intermediary of the Remaining Shares tend	dered by means
UTHORISES	the placing of t	he aforesaid Remaining Shares in a transitional dep	posit with You restricted for the purposes of this Proceed	dure.	
ONSENTS	behalf of the u	ndersigned, all necessary formalities for the transfe		n irrevocable mandate to execute or cause to be executed, in the payment of the Consideration, as defined below, on the Paym (i) the Offer Document and (ii) the Press Releases.	
ECLARES	of the tob COI instr	ne Remaining Shares under this Sale Request; e aware that, in view of the fact that the Remaining NSOB and the Bank of Italy by Resolution dated	Shares are subject to the dematerialization regime pro 22 February 2008, as subsequently amended and sup elevant Depositary Intermediary with which the Rema	Sale Request as a result of the verifications and controls following the voided for by Articles 83-bis et seq. of the TUF and the Regular polemented, the signature of the Sale Request also constitutes the signature of the Sale Request also constitutes the signature of the Sale Request are deposited in a securities account) to transfer	tion adopted by an irrevocable
CKNOWLEDGES	2. tha 5:3	30 p.m. (Italian time) on 29 August 2025, extremes		rests") commenced at 8:30 a.m. (Italian time) on 28 July 2025 eriod for the Submission of the Sale Requests, which may occu	
		a consideration equal to the Consideration of Cash"), and (y) no. 0.1 newly issued Banca Ifit to Fulfil the Purchase Obligation pursuant to only to those Shareholders of the Issuer so requ 50-ter, paragraph 1, letter a), of the Issuers' F Euronext Milan, Euronext STAR Milan segme	the Offer, i.e. for each Remaining Share tendered to s Shares, as consideration in shares (the "Consideratio to Article 108, paragraph 2, of the CFA"); or, altern usesting in the Sale Request, a consideration wholly in c Regulations and, therefore, equal to the sum of (x) the ent, during the five Trading Days preceding the Paymer.	g Shares pursuant to the Procedure, for each Remaining Share: the Offer, (x) Euro 1.6835, as consideration in cash (the "Co n in Shares" and, together with the Consideration in Cash, the " tatively ash equal to Euro 4.0767 for each illimity Share, calculated pur weighted average of the official prices of the Banca Ifis Sharent Date Following the Reopening of Terms (i.e., 11 July, 14 Jund (y) the Consideration in Cash (the "Alternative Considera	consideration in Consideration resuant to Article res recorded on uly, 15 July, 16
	4. that Pa	rts of the Banca Ifis Shares will be grouped and su equesting Shareholders in proportion to their respec	bsequently sold on Euronext Milan, Euronext STAR !	at does not correspond to an integer number of Banca Ifis Shares Milan segment, and the proceeds of such sales will be credited actional Part), as explained and described in Section F, Paragn	to the relevant
	5. tha			fis Shares, nor for the payment of the Cash Amount of the Frac	tional Part, and
	6. tha	onsideration in Cash, as the case may be) will be ma le Requests indicated in the Press Releases, withou	ment of the Consideration to Fulfil the Purchase Obla ade on 5 September 2025, corresponding to the fifth T	igation pursuant to Article 108, paragraph 2, of the CFA (or rrading Day following the closing date of the Period for the Sub ortion of the Sale Requests pursuant to the applicable laws a the Offeror;	bmission of the
	reg IR Ob the	gistration duties, if any, and of fees, commissions a AP) or substitute tax, if due, on the capital gain, if oligation pursuant to Article 108, paragraph 2, of the e date of request of the Sale Request and the Payme	and expenses which will remain payable by the Offer f any, will remain payable by the Requesting Shareho e CFA (or the Alternative Consideration in Cash, as th ent Date of the Consideration to Fulfil the Purchase Ob	the Alternative Consideration in Cash, as the case may be) is no. On the contrary, any income tax (including, for the sake of olders and no interest will be paid on the Consideration to Full the case may be) for each Remaining Share subject of the Sale R digation pursuant to Article 108, paragraph 2, of the CFA; stremediaries on behalf of the Requesting Shareholders, who st	f completeness, fil the Purchase equest between
	9. tha	termediary in Charge of Coordinating the Collection	at the Depositary Intermediary does not deliver the Sa on of Acceptances by the last valid day of the Period f	ale Request and, if applicable, does not deposit the Remaining for the Submission of the Sale Requests and that the Depositar f the CFA (or the Alternative Consideration in Cash, as the case	ry Intermediary
	10. tha	at for the period between the submission of the Sale		to Fulfil the Purchase Obligation pursuant to Article 108, para ining Shares, which shall remain in the ownership of the sa	
RANTS	segment, in na exchange of su	mandate to the Intermediary in Charge of Coordina me and on behalf of the undersigned, the relevant I ch shares with the Remaining Shares of the Issuer, sed and described in Section F, Paragraph F.6, of the	Fractional Parts to which the undersigned is entitled, i paying to the undersigned, through this Appointed Into	the Consideration in Shares, to sell on Euronext Milan, Eurone: if any, equal to noBanca Ifis Shares, de ermediary and in the terms set forth below, the Cash Amount o	xt STAR Milan riving from the f the Fractional
UTHORISES	with reference	to all the Remaining Shares (and, therefore, not onl	y a part of them) subject of this Sale Request		
	o no	t requesting the Alternative Consideration in Ca	ash		
	this Appointed	Intermediary/Depositary Intermediary to:	SHARES COMPONENT OF THE CONSIDER	AATION	
	o set	ttle/procure the settlement of the payment of the Co consequence of the ratio of 0.10 Banca Ifis Sha	ares for each Remaining Share of the Issuer, throu	Banca Ifis Shares to which the undersign ugh the registration, in dematerialized form, to the securiti name of	es account no.
		Remaining Shares, equal to no.	Banca Ifis Shares, crediting, directly or indire	name of art to which the undersigned is entitled as a consequence of the sectly, the Cash Amount of the Fractional Part through: the name of ; or	exchange with
	2.	non-transferable bank draft in the name of	to be	sent to	
	this Appointed	Intermediary/Depositary Intermediary to settle/proceedit to the account no.	CASH COMPONENT OF THE CONSIDERA cure the settlement of the payment of the Consideration		
			, IBAN	; or	, al
	2.	non-transferable bank draft in the name of Euro		e sent to, ir ash for the Remaining Shares subject of this Sale Request.	the amount of

1		
		SALE REQUEST NO.
		OR, ALTERNATIVELY
	0	requesting the Alternative Consideration in Cash
	this Appoir	ted Intermediary/Depositary Intermediary to settle/procure the settlement of the payment of the Alternative Consideration in Cash through:
		1. credit to the account no in the name of, at
		, IBAN; or
		2. non-transferable bank draft in the name of
		Euro representing the overall Alternative Consideration in Cash for the Remaining Shares subject of this Sale Request.
DECLARES	 2. 3. 	to be aware that the Procedure is addressed, on equal terms, to all the holders of the Remaining Shares, is promoted in Italy and has not been and will not be promoted, nor disseminated, in the United States of America (i.e., addressed to "U.S. Persons", as defined under the U.S. Securities Act of 1933, as amended), in Canada, Japan and Australia, as well as in any country other than Italy where such Procedure is not permitted in the absence of authorisation by the competent authorities or other fulfilment on the part of the Offeror (such countries, including the United States of America, Canada, Japan and Australia, collectively, the "Other Countries") nor by using national or international means of communication or commerce of the Other Countries (including, by way of example, the postal network, fax, e-mail, telephone and internet), nor through any structure of any of the financial intermediaries of the Other Countries, nor in any other way; not to have received and/or sent copies or originals of this Sale Request, the Offer Document and/or any document relating to the Offer, including the Exemption Document, from or to the Other Countries in which the Procedure is not permitted in the absence of authorisation by the competent authorities and not to have otherwise used in connection with the Procedure, directly or indirectly the postal services and/or any other means or instrument (including, without limitation, the postal network, fax, telex, electronic mail, telephone and Internet, and/or any other means or medium of information technology) of national or international commerce, or the services of any regulated market of the Other Countries; and to be outside the Other Countries where the Procedure is not permitted in the absence of authorisation by the competent authorities when this Sale Request is delivered or signed.
telematic procedures, for the soin the impossibility to adhere to in the impossibility to adhere to the right to erasure of data, the autonomous data controllers, eccompanies identified by the latter may be known by directly contaprocessors, if any). The data wil	le purposes of the Proceduright to rection for the per which - as cting the Internal level and the Internal level level and the Internal level le	13 of the EU Regulation 679/2016 ("GDPR"), it is hereby notified that the personal data provided when signing this Sale Request will be processed, also through the use of computer and directly connected and instrumental to the Procedure, which constitute the legal basis for the processing. The provision of data is necessary and any refusal to provide such data shall result use. In relation to the aforesaid processing, the Requesting Shareholder may exercise the rights set forth in Articles 15 to 22 of the GDPR (including, without limitation, the right of access, fication, the right to limitation of data processing and the right to lodge a complaint with the Garante per la protezione dei dati personali). Personal data will be processed, as separate and urposes related and instrumental to its role in the transaction by the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror, the Depositary Intermediaries and data controllers or data processors - perform functional or support activities as necessary for the transaction, to whom the personal data may be communicated and whose precise identity ermediary in Charge of Coordinating the Collection of Acceptances, the Offeror and the Depositary Intermediaries (who may also be requested to know the identity of their respective data lonly for the period of time necessary to pursue the aforesaid purposes, after which they will be retained in accordance with the ordinary limitation periods set forth by the Italian Civil Code trative purposes and/or to assert or defend a right or a legitimate interest of the holders or of third parties.

The Requesting Shareholder or its representative

Stamp and signature of the Appointed Intermediary

there __

The Depositary Intermediary with whom this Sale Request is deposited declares upon its presentation by the subscriber and under its own responsibility:

(a) to be the depositary of the above-mentioned Remaining Shares subject of this Sale Request;

(b) to carry out the necessary formalities for the transfer of the Remaining Shares to the Intermediary in Charge of Coordinating the Collection of Acceptances exclusively through Euronext Milan, by and no later than the end of the Period for the Submission of the Sale Requests (without prejudice to any extensions of the Period for the Submission of the Sale Requests).

Stamp and signature of Depositary Intermediary

Sheet No. 2 - Copy for the Appointed Intermediary

SALE REQUEST NO.	
------------------	--

SALE REQUEST

RELATING TO THE PROCEDURE FOR THE FULFILMENT OF THE PURCHASE OBLIGATION

pursuant to Article 108, paragraph 2, of Legislative Decree 24 February 1998, no. 58, as subsequently amended and supplemented (the "CFA") by Banca Ifis S.p.A. ("Banca Ifis" or the "Offeror") over maximum no. 7,313,486 ordinary shares of illimity Bank S.p.A. (the "Issuer") (the "Procedure")

Dear Appointed Intermediary _							
The undersigned (first name, la			, Tax Code / VAT No, Province , Street	, bom in, on . Postcode . Customer Code .			
	ordinary sha	, resident / with registered office in ares of the Issuer ("Shares") (with ISIN code:ty, as well as the absence of charges and encumbran), with no indication of the par value, with regular dividence				
promoted by Banca Ifis pursua published on 9 May 2025 ("Off	nt to Article er Documer	es 102 and 106, paragraph 4, of the CFA over max nt") and (ii) the press release issued by Banca Ifis or	scribed to them in (i) the offer document prepared for the purpose of the total imum no. 84,067,808 ordinary shares of illimity Bank S.p.A., approved by n 16 July 2025 (and the additional press release issued by Banca Ifis on 23 June CFA (the "Press Releases"), pursuant to Articles 41, paragraph 6, and 50-	CONSOB with resolution no. 23543 of 7 May 2025 and aly 2025) relating to the results of the Reopening of Terms			
DECLARES	the Offer I registered in the Offe	Document and the exemption document (the "Exem office of the Intermediary in Charge of Coordinatin	s of this Procedure, including the Consideration, as defined below, that will aption Document") made available to the public at the Offeror's registered g the Collection of Acceptances, Equita SIM S.p.A. (Milan, Via Filippo Tureror (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.bancaifis.it) and the Sodali & Co (www.bancaifis.it) and the Sodali & Co (www.bancaifis.it) and the Sodali & Co (<a href="https://www.bancaifis.it) and the Sodali & Co (www.bancaifis.it) and the Sodali & Co (<a a="" href="https://www.bancaifis.it) and the Sodali & Co (<a href=" https:="" www.bancaifis.it<="">) and the Sodali & Co (<a any="" commenced="" extensions="" for="" href="https://www.bancaifis.it</th><th>office (Mestre (Venice) (VE), Via Terraglio no. 63), at the ati No. 9) and of the Appointed Intermediaries as indicated</th></tr><tr><td>REQUESTS</td><td>irrevocably o o</td><td colspan=8>evocably and unconditionally to Banca Ifis to purchase, pursuant to Article 108, paragraph 2, of the CFA, no</td></tr><tr><td>AUTHORISES</td><td>the placing</td><td>g of the aforesaid Remaining Shares in a transitional</td><td>deposit with You restricted for the purposes of this Procedure.</td><td></td></tr><tr><td>CONSENTS</td><td>behalf of t</td><td>the undersigned, all necessary formalities for the tra</td><td>s placed in the above transitional deposit, granting You an irrevocable mand insfer of the Remaining Shares to the Offeror. All against payment of the Ctricle 108, paragraph 2, of the CFA, as further specified in (i) the Offer Docur</td><td>onsideration, as defined below, on the Payment Date of the</td></tr><tr><td>DECLARES</td><td>-</td><td>of the Remaining Shares under this Sale Request;
to be aware that, in view of the fact that the Remain
CONSOB and the Bank of Italy by Resolution da</td><td>on if irregularities are found in the data contained in this Sale Request as a re
ning Shares are subject to the dematerialization regime provided for by Articl
ted 22 February 2008, as subsequently amended and supplemented, the sig
he relevant Depositary Intermediary with which the Remaining Shares are d
or of the Offeror.</td><td>les 83-bis et seq. of the TUF and the Regulation adopted by nature of the Sale Request also constitutes an irrevocable</td></tr><tr><td>ACKNOWLEDGES</td><td>1.
2.</td><td>5:30 p.m. (Italian time) on 29 August 2025, extrer</td><td>quests (the " included,="" mes="" of="" period="" prejudice="" requests")="" sale="" submi<="" submission="" td="" the="" to="" without=""><td></td>				
	3.	a. a consideration equal to the Consideration Cash"), and (y) no. 0.1 newly issued Banc: to Fulfil the Purchase Obligation pursus b. only to those Shareholders of the Issuer so 50-ter, paragraph 1, letter a), of the Issuer Euronext Milan, Euronext STAR Milan se July and 17 July 2025), which is equal to 1	e Issuer requesting the Offeror to purchase their Remaining Shares pursuant in of the Offer, i.e. for each Remaining Share tendered to the Offer, (x) Eura Ifis Shares, as consideration in shares (the "Consideration in Shares" and, t ant to Article 108, paragraph 2, of the CFA"); or, alternatively requesting in the Sale Request, a consideration wholly in cash equal to Euro 4 rs' Regulations and, therefore, equal to the sum of (x) the weighted average gement, during the five Trading Days preceding the Payment Date Following Euro 23.9317 multiplied by 0.1 (i.e., the Exchange Ratio) and (y) the Consideration and the state of	o 1.6835, as consideration in cash (the "Consideration in ogether with the Consideration in Cash, the "Consideration". 0.0767 for each illimity Share, calculated pursuant to Article of the official prices of the Banca Ifis Shares recorded on the Reopening of Terms (i.e., 11 July, 14 July, 15 July, 16			
	4.	Parts of the Banca Ifis Shares will be grouped and	e Ratio to the Remaining Shares subject of the Sale Request does not correspo d subsequently sold on Euronext Milan, Euronext STAR Milan segment, and spective Fractional Parts (i.e., the Cash Amount of the Fractional Part), as e	the proceeds of such sales will be credited to the relevant			
	5.		cost or transaction fees for the assignment of the Banca Ifis Shares, nor for to	he payment of the Cash Amount of the Fractional Part, and			
	6.	that in the Press Releases it is provided that the Consideration in Cash, as the case may be) will b Sale Requests indicated in the Press Releases, with	or the Tractional and, payment of the Consideration to Fulfil the Purchase Obligation pursuant to the made on 5 September 2025, corresponding to the fifth Trading Day follow thout prejudice to any extensions of the Period for the Submission of the Sal necessary formalities to transfer the Remaining Shares to the Offeror;	ing the closing date of the Period for the Submission of the			
	7.	registration duties, if any, and of fees, commission IRAP) or substitute tax, if due, on the capital gai Obligation pursuant to Article 108, paragraph 2, or	gation pursuant to Article 108, paragraph 2, of the CFA (or the Alternative Co ons and expenses which will remain payable by the Offeror. On the contrary in, if any, will remain payable by the Requesting Shareholders and no intere of the CFA (or the Alternative Consideration in Cash, as the case may be) for yment Date of the Consideration to Fulfil the Purchase Obligation pursuant to	r, any income tax (including, for the sake of completeness, est will be paid on the Consideration to Fulfil the Purchase each Remaining Share subject of the Sale Request between			
	8.		Sale Request may also be made at one of the Depositary Intermediaries on be				
	9.	Intermediary in Charge of Coordinating the Colle	k that the Depositary Intermediary does not deliver the Sale Request and, if section of Acceptances by the last valid day of the Period for the Submission urchase Obligation pursuant to Article 108, paragraph 2, of the CFA (or the A	of the Sale Requests and that the Depositary Intermediary			
	10.	that for the period between the submission of the	Sale Request and the Payment Date of the Consideration to Fulfil the Purch e the property and corporate rights relating to the Remaining Shares, which				
GRANTS	an irrevocable mandate to the Intermediary in Charge of Coordinating the Collection of Acceptances, with reference to the Consideration in Shares, to sell on Euronext Milan, Euronext STAR Milan segment, in name and on behalf of the undersigned, the relevant Fractional Parts to which the undersigned is entitled, if any, equal to no						
AUTHORISES	with refere	ence to all the Remaining Shares (and, therefore, not	t only a part of them) subject of this Sale Request				
	0	not requesting the Alternative Consideration in	n Cash				
	this Appoi	inted Intermediary/Depositary Intermediary to:	SHARES COMPONENT OF THE CONSIDERATION				
	o Appoi	settle/procure the settlement of the payment of the a consequence of the ratio of 0.10 Banca Ifis	e Consideration in Shares through the deposit of no. Shares for each Remaining Share of the Issuer, through the registratio at				
	0	the Remaining Shares, equal to no.	ordinating the Collection of Acceptances the Fractional Part to which the un- Banca Ifis Shares, crediting, directly or indirectly, the Cash Am , in the name o , IBAN ; or	ount of the Fractional Part through:			
		2. non-transferable bank draft in the name of					
	this Appoi	inted Intermediary/Depositary Intermediary to settle. 1. credit to the account no.	CASH COMPONENT OF THE CONSIDERATION /procure the settlement of the payment of the Consideration in Cash through: in the name o				
		2. non-transferable bank draft in the name of	f to be sent to	, in the amount of			

This document is a free English courtesy translation, for convenience only, of the original document prepared in Italian language. In the event of any discrepancies between this free English courtesy translation and the origin

aiscrepancies	e between i	nis free English couriesy translation and the original document prepared in Italian language, the original document shall prevait.
		SALE REQUEST NO
		OR, ALTERNATIVELY
	0	requesting the Alternative Consideration in Cash
	this Appo	inted Intermediary/Depositary Intermediary to settle/procure the settlement of the payment of the Alternative Consideration in Cash through:
	11	1. credit to the account no in the name of, at; or
		2. non-transferable bank draft in the name of to be sent to , in the amount of
		2. non-transferable bank draft in the name of
		2. non-transferable bank draft in the name of
DECLARES	 2. 3. 	to be aware that the Procedure is addressed, on equal terms, to all the holders of the Remaining Shares, is promoted in Italy and has not been and will not be promoted, nor disseminated, in the United States of America (i.e., addressed to "U.S. Persons", as defined under the U.S. Securities Act of 1933, as amended), in Canada, Japan and Australia, as well as in any country other than Italy where such Procedure is not permitted in the absence of authorisation by the competent authorities or other fulfilment on the part of the Offeror (such countries, including the United States of America, Canada, Japan and Australia, collectively, the "Other Countries") nor by using national or international means of communication or commerce of the Other Countries (including, by way of example, the postal network, fax, e-mail, telephone and internet), nor through any structure of any of the financial intermediaries of the Other Countries, nor in any other way; not to have received and/or sent copies or originals of this Sale Request, the Offer Document and/or any document relating to the Offer, including the Exemption Document, from or to the Other Countries in which the Procedure is not permitted in the absence of authorisation by the competent authorities and not to have otherwise used in connection with the Procedure, directly or indirectly the postal services and/or any other means or instrument (including, without limitation, the postal network, fax, telex, electronic mail, telephone and Internet, and/or any other means or medium of information technology) of national or international commerce, or the services of any regulated market of the Other Countries; and to be outside the Other Countries where the Procedure is not permitted in the absence of authorisation by the competent authorities when this Sale Request is delivered or signed.
telematic procedures, for the sin the impossibility to adhere the right to erasure of data, th autonomous data controllers, companies identified by the la may be known by directly con processors, if any). The data v	sole purposes to the Procea he right to rec each for the p atter which - a ttacting the In will be retaine	13 of the EU Regulation 679/2016 ("GDPR"), it is hereby notified that the personal data provided when signing this Sale Request will be processed, also through the use of computer and directly connected and instrumental to the Procedure, which constitute the legal basis for the processing. The provision of data is necessary and any refusal to provide such data shall result ture. In relation to the aforesaid processing, the Requesting Shareholder may exercise the rights set forth in Articles 15 to 22 of the GDPR (including, without limitation, the right of access, tification, the right to limitation of data processing and the right to lodge a complaint with the Garante per la protezione dei dati personali). Personal data will be processed, as separate and purposes related and instrumental to its role in the transaction by the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror, the Depositary Intermediaries and so data controllers or data processors - perform functional or support activities as necessary for the transaction, to whom the personal data may be communicated and whose precise identity termediary in Charge of Coordinating the Collection of Acceptances, the Offeror and the Depositary Intermediaries (who may also be requested to know the identity of their respective data d only for the period of time necessary to pursue the aforesaid purposes, after which they will be retained in accordance with the ordinary limitation periods set forth by the Italian Civil Code strative purposes and/or to assert or defend a right or a legitimate interest of the holders or of third parties.

The Requesting Shareholder or its representative

Stamp and signature of the Appointed Intermediary

there_

The Depositary Intermediary with whom this Sale Request is deposited declares upon its presentation by the subscriber and under its own responsibility:
(a) to be the depositary of the above-mentioned Remaining Shares subject of this Sale Request;

to carry out the necessary formalities for the transfer of the Remaining Shares to the Intermediary in Charge of Coordinating the Collection of Acceptances exclusively through Euronext Milan, by and no later than the end of the Period for the Submission of the Sale Requests (without prejudice to any extensions of the Period for the Submission of the Sale Requests). (b)

Stamp and signature of Depositary Intermediary

Sheet No. 3 - Copy for the Depositary Intermediary

ALE REQUEST NO.

SALE REQUEST

RELATING TO THE PROCEDURE FOR THE FULFILMENT OF THE PURCHASE OBLIGATION
pursuant to Article 108, paragraph 2, of Legislative Decree 24 February 1998, no. 58, as subsequently amended and supplemented (the "CFA") by Banca Ifis S.p.A. ("Banca Ifis" or the "Offeror") over maximum no. 7,313,486 ordinary shares of illimity Bank S.p.A. (the "Issuer") (the "Procedure")

			Offeror) over maximum no. 1,31	5,460 of dinary share:	s of minity bank 3.p.A.	(the issue) (the	110cedure)		
Dear Appointed Intermediary _					C. I. / MATEN				
The undersigned (first name, logical contents of the contents	Nationality ordinary sha	ures of the Iss	ne), resident / with registered office in uer ("Shares") (with ISIN code: the absence of charges and encumbra	1	, Province , , , , , , , , , , , , , , , , , , ,	Street_ ar value, with reg	, Post	code, Custo and freely transferab	omer Code, on ole, of which it guarantees the
Capitalized terms not otherwise promoted by Banca Ifis pursua published on 9 May 2025 ("Off	defined in t nt to Article er Documen	his Sale Requ s 102 and 10 nt") and (ii) the	atest shall have the same meaning as a deet shall have the same meaning as a fe, paragraph 4, of the CFA over man he press release issued by Banca His of suant to Article 108, paragraph 2, of the	scribed to them in (i) ximum no. 84,067,808 on 16 July 2025 (and t	the offer document prepar 3 ordinary shares of illimi he additional press release	ity Bank S.p.A., a issued by Banca	pproved by CONS Ifis on 23 July 202	OB with resolution n 5) relating to the resul	no. 23543 of 7 May 2025 and lts of the Reopening of Terms
DECLARES	the Offer I registered in the Offe	Ocument and office of the	all the conditions, terms and modalitie d the exemption document (the "Exe Intermediary in Charge of Coordinati and available on the website of the Of ses.	mption Document") in ng the Collection of A	made available to the pub ecceptances, Equita SIM S	lic at the Offeror's 5.p.A. (Milan, Via	s registered office (Filippo Turati No.	Mestre (Venice) (VE 9) and of the Appoin	 Via Terraglio no. 63), at the ated Intermediaries as indicated
REQUESTS	irrevocably o o o	have alread will be plac are deposite	itionally to Banca Ifis to purchase, pu y been deposited with You in the secred in the aforementioned account folled with You at the same time as of the sferred/deposited to You, in a timely request.	urities account no lowing the stock excha e signing of this Sale F	in the ange liquidation; Request; and	name of:		;	ning Shares tendered by mean:
AUTHORISES	the placing	g of the afores	said Remaining Shares in a transitiona	al deposit with You res	stricted for the purposes of	f this Procedure.			
CONSENTS	behalf of t	he undersigne	o the Offeror of the Remaining Share ed, all necessary formalities for the tr the Purchase Obligation pursuant to A	ansfer of the Remaini	ng Shares to the Offeror.	All against payme	ent of the Consider	ation, as defined belo	w, on the Payment Date of the
DECLARES	-	of the Remai to be aware t CONSOB ar instruction to	of now the cancellation of the transact ning Shares under this Sale Request; hat, in view of the fact that the Rema dd the Bank of Italy by Resolution d to the Appointed Intermediary (or to t sited with such intermediaries in favor	ining Shares are subject ated 22 February 200 he relevant Depositary	ct to the dematerialization 8, as subsequently amend	regime provided led and suppleme	for by Articles 83-lented, the signature	ois et seq. of the TUF of the Sale Request	and the Regulation adopted by
ACKNOWLEDGES	1. 2.	that the per 5:30 p.m. (1	le Request is irrevocable; iod for the submission of the Sale Re Italian time) on 29 August 2025, extra plicable laws and regulations;						
	 4. 5. 6. 	that the Off a. a cc Cas to F b. only 50-1 Eur July as better de that if the re Parts of the Requesting Offer Docu that the Rec that no inte	prication laws and regulations; feror will pay to the Shareholders of the strength of the Consideration, and (y) no. 0.1 newly issued Bane fulfil the Purchase Obligation pursuly to those Shareholders of the Issuer steer, paragraph 1, letter a), of the Issuer steer, paragraph 1, letter a), of the Issue notext Milan, Euronext STAR Milan strangth of the Susteman and 17 July 2025), which is equal to scribed in the Press Releases; esult of the application of the Exchange Banca Ifis Shares will be grouped at Shareholders in proportion to their rument and the Press Releases; questing Shareholder will not bear any rest will be paid on the Cash Amount Press Releases it is provided that the ion in Cash, as the case may be) will 19	on of the Offer, i.e. fc. alfis Shares, as consi- tant to Article 108, p. p. requesting in the Salers' Regulations and, segment, during the fir Euro 23.9317 multiples. Ratio to the Remaind subsequently sold esspective Fractional P y cost or transaction fo of the Fractional Part; p. payment of the Comparent of t	or each Remaining Share in decration in shares (the "Coarargraph 2, of the CFA" is Request, a consideration therefore, equal to the surve Trading Days preceding ied by 0.1 (i.e., the Excharing Shares subject of the Son Euronext Milan, Euron arts (i.e., the Cash Amou cess for the assignment of the sideration to Fulfil the Pusicieration to Fulfil the Pusicieration in Shares with the Share Euronext Milan, Euron arts (i.e., the Cash Amou cess for the assignment of the sideration to Fulfil the Pusicieration to Fulfil the Pusicieratio	tendered to the O. misderation in Sh consideration consideration	ffer, (x) Euro 1.68: nares" and, together ual to Euro 4.0767 ual to Euro 4.0767 ited average of the te Following the Re the Consideration i not correspond to a segment, and the pi al Part), as explaine res, nor for the pay	15, as consideration i with the Consideration i with the Consideration for each illimity Shar official prices of the oppening of Terms (i. n Cash (the "Alterna n integer number of Eoceeds of such sales ed and described in S ment of the Cash Am e 108, paragraph 2, 4	n cash (the "Consideration is on in Cash, the "Consideration e, calculated pursuant to Article Banca Ifis Shares recorded on e., 11 July, 14 July, 15 July, 16 tive Consideration in Cash") Banca Ifis Shares, the Fractiona will be credited to the relevan ection F, Paragraph F.6, of the ount of the Fractional Part, and of the CFA (or the Alternative
	7. 8. 9.	Sale Reque Such paym that the Cor registration IRAP) or s Obligation the date of that adherenthe Sale Re- the Sale Re- Intermedial does not tra- rightsholde that for the CFA, the I	sts indicated in the Press Releases, we not is subject to the completion of the nsideration to Fulfil the Purchase Obliduties, if any, and of fees, commissi ubstitute tax, if due, on the capital groups unto Article 108, paragraph 2, request of the Sale Request and the Pnee to the Procedure by means of this quest and send it to one of the Appoin questing Shareholders bear the sole riry in Charge of Coordinating the Columber the Consideration to Fulfil the Irs or delays the transfer; and period between the submission of the Requesting Shareholders may exercise	ithout prejudice to any necessary formalities igation pursuant to Artions and expenses wh in, if any, will remain of the CFA (or the Alayment Date of the CC Sale Request may als nted Intermediaries; sk that the Depositary lection of Acceptance Purchase Obligation pute Sale Request and the	y extensions of the Period to transfer the Remaining icide 108, paragraph 2, of the will remain payable by payable by the Requestitentative Consideration in insideration to Fulfil the Po be made at one of the D. Intermediary does not de s by the last valid day of ursuant to Article 108, para e Payment Date of the Co	for the Submissic (s Shares to the Off the CFA (or the Al y the Offeror. On ng Shareholders a Cash, as the case urchase Obligatio epositary Intermed liver the Sale Req the Period for the agraph 2, of the Consideration to Ful-	on of the Sale Requieror; the contrary, any ind no interest will may be) for each R in pursuant to Articliaries on behalf of uest and, if applica Submission of the FA (or the Alternat fil the Purchase Ob	ests pursuant to the a attion in Cash, as the concome tax (including be paid on the Consi maining Share subje e 108, paragraph 2, o the Requesting Share ble, does not deposit Sale Requests and the two Consideration in Caligation pursuant to A	ase may be) is net of stamp and, for the sake of completeness deration to Fulfil the Purchass tet of the Sale Request between if the CFA; sholders, who shall countersign the Remaining Shares with that the Depositary Intermediary Cash, as the case may be) to the Article 108, paragraph 2, of the
GRANTS	segment, in exchange of	n name and o of such shares	to the Intermediary in Charge of Coo on behalf of the undersigned, the rele- with the Remaining Shares of the Iss escribed in Section F, Paragraph F.6,	vant Fractional Parts to suer, paying to the unc	o which the undersigned i dersigned, through this Ap	s entitled, if any,	equal to no.	Banca	a Ifis Shares, deriving from the
AUTHORISES			Remaining Shares (and, therefore, no			est			
	0	not reques	ting the Alternative Consideration	in Cash					
				SHARES CO	OMPONENT OF THE C	ONSIDERATIO	N		
	this Appoi	settle/procu a conseque	diary/Depositary Intermediary to: are the settlement of the payment of the ence of the ratio of 0.10 Banca Ifi	s Shares for each Re	emaining Share of the Is	ssuer, through the	e registration, in o	lematerialized form,	
	0	the Remain	ate to the Intermediary in Charge of C ing Shares, equal to no lit to the account no	Banca It	etion of Acceptances the F ris Shares, crediting, direct	ractional Part to w	which the undersign	the Fractional Part th	rough:
		2. <u>non-</u>	-transferable bank draft in the name of		BAN	to be sent to			:
	this Appoi		diary/Depositary Intermediary to settle	e/procure the settleme		Consideration in Ca	ash through: name of		
			-transferable bank draft in the name of			to be sent t			, in the amount o
		Euro	0	repres	enting the overall Conside	eration in Cash for	the Remaining Sh	ares subject of this Sa	le Kequest.

original document shall prevail.	
SALE REQUEST NO	

١	requesting	the A	lternative	Considera	tion in	Cach

	reque	esting the	Aitti	mative	Conside	ation	in Casii	•						
is Appoint	ted Int	ermediary	//Dep	ositary	Intermed	iary to s	settle/pr	rocure the settlement of the	e payment of the Alte	rnative	Consid	eration in	Cash 1	through:
	1.	credit	to	the	account	no.				in	the	name	of	
								, IBAN		_		; or		
	2.	non-tran	ısfera	ble bar	nk draft in	the na	me of			to b	e sent	to		, in the amount of
		Euro						representing	the overall Alternativ	e Consi	deratio	n in Cash	for the	e Remaining Shares subject of this Sale Request.

OR. ALTERNATIVELY

DECLARES

- to be aware that the Procedure is addressed, on equal terms, to all the holders of the Remaining Shares, is promoted in Italy and has not been and will not be promoted, nor disseminated, in the United States of America (i.e., addressed to "U.S. Persons", as defined under the U.S. Securities Act of 1933, as amended), in Canada, Japan and Australia, as well as in any country other than Italy where such Procedure is not permitted in the absence of authorisation by the competent authorities or other fulfillment on the part of the Offeror (such countries, including the United States of America, Canada, Japan and Australia, collectively, the "Other Countries") nor by using national or international means of communication or commerce of the Other 1. Countries (including, by way of example, the postal network, fax, e-mail, telephone and internet), nor through any structure of any of the financial intermediaries of the Other Countries,
- nor in any otner way;
 nor in any otner way;
 not to have received and/or sent copies or originals of this Sale Request, the Offer Document and/or any document relating to the Offer, including the Exemption Document, from or to the Other Countries in which the Procedure is not permitted in the absence of authorisation by the competent authorities and not to have otherwise used in connection with the Procedure, directly or indirectly the postal services and/or any other means or instrument (including, without limitation, the postal network, fax, telex, electronic mail, telephone and Internet, and/or any other means or medium of information technology) of national or international commerce, or the services of any regulated market of the Other Countries; and to be outside the Other Countries as countries where the Procedure is not permitted in the absence of authorisation by the competent authorities when this Sale Request is delivered or 2.
- 3.

Pursuant to and for the purposes of Article 13 of the EU Regulation 679/2016 ("GDPR"), it is hereby notified that the personal data provided when signing this Sale Request will be processed, also through the use of computer and telematic procedures, for the sole purposes directly connected and instrumental to the Procedure, which constitute the legal basis for the processing. The provision of data is necessary and any refusal to provide such data shall result in the impossibility to adhere to the Procedure. In relation to the aforesaid processing, the Requesting Shareholder may exercise the rights set forth in Articles 15 to 22 of the GDPR (including, without limitation, the right of access, the right to erasure of data, the right to rectification, the right to limitation of data processing and the right to lodge a complaint with the Garante per la protezione dei dati personali). Personal data will be processed, as separate and autonomous data controllers, each for the purposes related and instrumental to its role in the transaction by the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror, the Depositary Intermediaries and autonomous data controllers, each for the purposes retated and instrumental to its role in the transaction by the intermediatory in Charge of Coordinating the Collection of Acceptances, the Offeror, the Depositary Intermediatives and the Content of the processors of the processors of the Intermediative and the Content of the Intermediative of the Intermediative of Coordinating the Collection of Acceptances, the Offeror and the Depositary Intermediatives (who may also be requested to know the identity of their respective data processors, if any). The data will be retained only for the period of time necessary to pursue the aforesaid purposes, after which they will be retained in accordance with the ordinary limitation periods set forth by the Italian Civil Code or by specific provisions of law, for administrative purposes and/or to assert or defend a right or a legitimate interest of the holders or of third parties.

	, mere	

The Requesting Shareholder or its representative

th

Stamp and signature of the Appointed Intermediary

The Depositary Intermediary with whom this Sale Request is deposited declares upon its presentation by the subscriber and under its own responsibility:
(a) to be the depositary of the above-mentioned Remaining Shares subject of this Sale Request;

- of the Period for the Submission of the Sale Requests (without prejudice to any extensions of the Period for the Submission of the Sale Requests). (b)

Stamp and signature of Depositary Intermediary

Sheet No. 4 - Copy for the Requesting Shareholder