Banca Ifis

PRESS RELEASE

Banca Ifis completes issue of 400 million Euro bond maturing in 5 years

Mestre (Venice), 20 February 2024 - **Banca Ifis** completed the placement of a 400 million Euro Senior Preferred Unsecured **bond** as part of its EMTN emissions program for an amount of **400 million Euros**. The issue is aimed at institutional investors.

In detail, the bond issue has a term of five years, with a settlement date of 27 February 2024. The reoffer price was set at 99.362 for a yield to maturity of 5.65% and a coupon payable annually of 5.50%. The bond will be listed on Euronext Milan and has an expected rating of BB+ by Fitch and Baa3 by Moody's.

The transaction is part of the EMTN funding program, as envisaged in the Bank's Business Plan for the three-year period 2022-24 which estimates 2.5 billion euros of new placements.

In the transaction, Banca Ifis was supported by BNP Paribas, Equita, Goldman Sachs International, Mediobanca, Santander and UniCredit as *Joint Lead Managers bookrunners*. Clifford Chance supported the Joint Lead Managers.

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