

BANCA IFIS S.P.A.

Via Terraglio 63, 30174 MESTRE-VENICE

Tax Code and registration no. in the Companies Register of Venice 02505630109 – VAT no. 02992620274

Share capital as of 31st December 2010: Euro 53,811,095.00 fully paid upEnrolled in the Register of Banks and Parent Company of the Banca IFIS Banking Group,
enrolled in the register of Banking Groups

www.bancaifis.it

**SUMMARY REPORT OF THE VOTING BY THE
ORDINARY SHAREHOLDERS' MEETING
HELD ON 30 APRIL 2013**(pursuant to art. 125-*quater*, paragraph 2, of Italian Legislative Decree 58/98)**Item 1 on the agenda****Approval of Annual Report as of 31st December 2012; communication of the Consolidated Annual Report as of 31st December 2012; allocation of the profit for the period; pertinent and consequent resolutions.**The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-*ter* of Italian Leg. Decree 58/2008, was approved.Shares present at the meeting at the start of the voting (personally or by proxy):
45,624,052 ordinary shares entitled to 45,624,052 votes, representing 84.7856% of the share capital of 53,811,095 ordinary shares.**Outcome of the voting**

	no. of shares	% of share capital
Non-voting	27.000	0,0502%
In favour	45.597.038	84,7354%
Against	14	0,0000%
Abstentions	0	0,0000%
Total voting shares	45.624.052	84,7856 %

Item 2 on the agenda

Remuneration policies in favour of officers, employees and collaborators of the Banca IFIS Banking Group: Remuneration report.

The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
45,624,052 ordinary shares entitled to 45,624,052 votes, representing 84.7856% of the share capital of 53,811,095 ordinary shares.

Outcome of the voting

	no. of shares	% of share capital
Non-voting	181.000	0,3364%
In favour	45.407.926	84,3839%
Against	0	0,0000%
Abstentions	35.126	0,0653%
Total voting shares	45.624.052	84,7856 %

Item 3 on the agenda

Appointment of the Board of Directors, having decided upon the number of members; setting of the duration in office and the relative compensation to be paid to such members.

The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
45,624,052 ordinary shares entitled to 45,624,052 votes, representing 84.7856% of the share capital of 53,811,095 ordinary shares.

i) Setting of the number of members of the Board of Directors

Outcome of the voting

	no. of shares	% of share capital
Non-voting	181.000	0,3364%
In favour	45.101.307	83,8141%
Against	306.633	0,5698%
Abstentions	35.112	0,0653%
Total voting shares	45.624.052	84,7856 %

ii) Setting of the duration in office of the Board of Directors

Outcome of the voting

	no. of shares	% of share capital
Non-voting	181.000	0,3364%
In favour	45.101.307	83,8141%
Against	306.633	0,5698%
Abstentions	35.112	0,0653%
Total voting shares	45.624.052	84,7856 %

iii) Appointment of the Board of Directors – voting of lists

Outcome of the voting

	no. of shares	% of share capital
In Favour of List 1	43.256.208	80,3853%
In Favour of List 2	2.061.211	3,8305%
Against all lists	306.633	0,5698%
Abstentions - all lists	0	0,0000%
Non-voting - all lists	0	0,0000%
Total voting shares	45.624.052	84,7856 %

iv) Setting of compensation for Members of the Board

Outcome of the voting

	no. of shares	% of share capital
Non-voting	181.000	0,3364%
In favour	45.101.307	83,8141%
Against	306.633	0,5698%
Abstentions	35.112	0,0653%
Total voting shares	45.624.052	84,7856 %

Item 4 on the agenda

Appointment of Statutory Auditors' Board for the three year period 2013-2015 and setting of compensation.

The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
45,624,052 ordinary shares entitled to 45,624,052 votes, representing 84.7856% of the share capital of 53,811,095 ordinary shares.

i) Appointment of Statutory Auditors – voting of lists

Outcome of the voting

	no. of shares	% of share capital
In Favour of List 1	43.256.208	80,3853%
In Favour of List 2	2.061.211	3,8305%
Against all lists	306.633	0,5698%
Abstentions - all lists	0	0,0000%
Non-voting - all lists	0	0,0000%
Total voting shares	45.624.052	84,7856 %

ii) Setting of compensation for the Statutory Auditors

Outcome of the voting

	no. of shares	% of share capital
Non-voting	181.000	0,3364%
In favour	45.101.307	83,8141%
Against	306.633	0,5698%
Abstentions	35.112	0,0653%
Total voting shares	45.624.052	84,7856 %

Item 5 on the agenda

Authorization to purchase and sell treasury shares: subject to the previous authorization being revoked.

The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
45,624,052 ordinary shares entitled to 45,624,052 votes, representing 84.7856% of the share capital of 53,811,095 ordinary shares.

Outcome of the voting

	no. of shares	% of share capital
Non-voting	181.000	0,3364%
In favour	45.390.839	84,3522%
Against	17.101	0,0318%
Abstentions	35.112	0,0653%
Total voting shares	45.624.052	84,7856 %

Item 6 on the agenda

Insurance policy covering the civil liability of corporate officers (D&O); pertinent and consequent resolutions.

The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
45,624,052 ordinary shares entitled to 45,624,052 votes, representing 84.7856% of the share capital of 53,811,095 ordinary shares.

Outcome of the voting

	no. of shares	% of share capital
Non-voting	181.000	0,3364%
In favour	45.407.926	84,3839%
Against	14	0,0000%
Abstentions	35.112	0,0653%
Total voting shares	45.624.052	84,7856 %

Item 7 on the agenda

Regulations on Shareholders' Meetings.

The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
45,624,052 ordinary shares entitled to 45,624,052 votes, representing 84.7856% of the share capital of 53,811,095 ordinary shares.

Outcome of the voting

	no. of shares	% of share capital
Non-voting	181.000	0,3364%
In favour	45.407.926	84,3839%
Against	14	0,0000%
Abstentions	35.112	0,0653%
Total voting shares	45.624.052	84,7856 %

Mestre- Venice, 2 May 2013