

BANCA IFIS S.P.A.

Via Terraglio 63, 30174 MESTRE-VENICE

Tax Code and registration no. in the Companies Register of Venice 02505630109 – VAT no. 02992620274

Share capital as of 31st December 2010: Euro 53,811,095.00 fully paid upEnrolled in the Register of Banks and Parent Company of the Banca IFIS Banking Group,
enrolled in the register of Banking Groups

www.bancaifis.it

**SUMMARY REPORT OF THE VOTING BY THE
ORDINARY SHAREHOLDERS' MEETING
HELD ON 17 APRIL 2014**(pursuant to art. 125-*quater*, paragraph 2, of Italian Legislative Decree 58/98)**Item 1 on the agenda****Approval of Annual Report as of 31st December 2013; communication of the Consolidated Annual Report as of 31st December 2013; allocation of the profit for the period; pertinent and consequent resolutions.**The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-*ter* of Italian Leg. Decree 58/2008, was approved.Shares present at the meeting at the start of the voting (personally or by proxy):
40,240,992 ordinary shares entitled to 40,240,992 votes, representing 74.782% of the share capital of 53,811,095 ordinary shares.**Outcome of the voting**

	no. of shares	% of share capital
Non-voting	0	0.000%
In favour	40,207,420	74.720%
Against	0	0.000%
Abstentions	33,572	0.062%
Total voting shares	40,240,992	74,782 %

Item 2 on the agenda

Remuneration policies in favour of officers, employees and collaborators of the Banca IFIS Banking Group: Remuneration report.

The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
40,240,992 ordinary shares entitled to 40,240,992 votes, representing 74.782% of the share capital of 53,811,095 ordinary shares.

Outcome of the voting

	no. of shares	% of share capital
Non-voting	0	0,000%
In favour	40,064,618	74.454%
Against	176,374	0.328%
Abstentions	0	0,0000%
Total voting shares	40,240,992	74.782%

Item 3 on the agenda

Authorization to purchase and sell treasury shares: subject to the previous authorization being revoked.

The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
40,240,992 ordinary shares entitled to 40,240,992 votes, representing 74.782% of the share capital of 53,811,095 ordinary shares.

Outcome of the voting

	no. of shares	% of share capital
Non-voting	0	0,000%
In favour	37,214,400	69.157%
Against	3,026,5.92	5.624%
Abstentions	0	0,000%
Total voting shares	40,240,992	74.782%

Item 4 on the agenda

Insurance policy covering the civil liability of corporate officers (D&O); pertinent and consequent resolutions.

The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
40,240,992 ordinary shares entitled to 40,240,992 votes, representing 74.782% of the share capital of 53,811,095 ordinary shares.

Outcome of the voting

	no. of shares	% of share capital
Non-voting	0	0.000%
In favour	40,206,546	74.718%
Against	874	0.002%
Abstentions	33,572	0.062%
Total voting shares	40,240,992	74.782%

Item 5 on the agenda

Statutory Auditors Board's Proposal, pursuant to article 13 of Legislative Decree 39/2010, regarding the assignment of the legal auditors of accounts for the years 2014-2022.

The proposal in object, mentioned in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):

40,240,992 ordinary shares entitled to 40,240,992 votes, representing 74.782% of the share capital of 53,811,095 ordinary shares.

Outcome of the voting

	no. of shares	% of share capital
Non-voting	0	0.000%
In favour	39,491,004	73.388%
Against	719,642	1.337%
Abstentions	30,346	0.056%
Total voting shares	40,240,992	74.782%

Mestre- Venice, 22 April 2014