



bancaIFIS
GruppoBanca**IFIS**

Via Terraglio 63, Mestre, Venice, Italy
Share capital - Euro 53.811.095 fully paid in
Tax code and Venice Company Register no. 02505630109 – ABI 3205.2

2012 ANNUAL REPORT

The 2012 Annual Report approved by Shareholders on 30 April 2013 at the Annual General Meeting, together with the other documents as per articles 77 of Consob Regulation no. 11971/99 and thereafter, are available to the public at Banca IFIS's registered office and at the Italian Stock Exchange, *la Borsa Italiana S.p.A.*. All this documentation will also be published on Banca IFIS's website at www.bancaifis.it within the legal deadlines. Furthermore, the minutes of the Shareholders' Annual General Meeting of 30 April 2013 will also be made available to the public at Banca IFIS's registered office and at the Italian Stock Exchange, *la Borsa Italiana S.p.A.*...

The relative 2012 dividend distribution has been set as follows:

- 0,37 Euro per share for every ordinary share at detachment date. This dividend includes the portion attributable to the company's treasury shares at the same date;
- The dividend will be payable, gross of compulsory tax withholdings, as from 9 May 2013, subsequent to detachment of coupon no. 16 on 6 May 2013.

Mestre - Venice, 30 April 2013

Chairman of the Board of Directors
Sebastien Egon Fürstenberg